



Atwater, CA
Tuesday, May 6, 2014

To whom it may concern,

Teasdale Foods is a leading producer and marketer of shelf stable food products with an extensive line comprising authentic Hispanic, organic, low sodium, conventional and dehydrated beans. The company sells and distributes its products through blue chip companies such as Aldi, Kroger, Safeway, Target, Wholefoods, Delhaize, Sysco, US Foods, Unified, El Pollo Loco and El Super.

Teasdale Foods operates three manufacturing facilities located in the West coast, Colorado and the Midwest and employs more than 350 employees.

We engaged London Consulting Group during the first quarter of 2014 to optimize our production process and significantly reduce the cost structure. London Consulting conducted an in-depth business assessment in our three plants. The assessment consisted of inspection, interviews, data gathering and analysis of costs and relevant supply chain information.

The consultants conducting the engagement were efficient and extremely professional. After each plant assessment was completed, the group presented detailed reports of the efficiencies of structure, process and metrics.

Their pragmatic and thorough methodology uncovered significant opportunities to improve plant efficiencies and materials utilization leveraging our current equipment and infrastructure. All findings and recommendations will result in significant cost savings and help improve the bottom line of Teasdale Foods.

I will not hesitate to recommend or utilize London Consulting's services again.

Sincerely,

A handwritten signature in black ink that reads "Alberto Bandera". The signature is written in a cursive style with a large, looping initial "A".

Alberto Bandera
CEO
Teasdale Foods, Inc.